

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	30 September	2012	
To: Hong Kong Exchanges an	d Clearin	g Limited		
Name of Issuer Date Submitted	Melco I 4 Octob	nternational Develo	opment Limite	d
I. Movements in Authorised S	hare Capi	tal		
1. Ordinary Shares				
(1) Stock code : <u>200</u>	Descrip	otion: Ordinar	y	_
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding	month	2,000,000,000	0.5	1,000,000,000
Increase/(decrease)		0	-	0
Balance at close of the month		2,000,000,000	0.5	1,000,000,000
(2) Stock code : N/A	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code : <u>N/A</u> Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	rintion :		
	rintion :		Authorised share capital (State currency)
	ription:  No. of other	Par value (State	Authorised share capital
Stock code : N/A Desc	ription:  No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,233,950,380	N/A	N/A	N/A
Increase/ (decrease) during the month	298,982,187	N/A	N/A	N/A
Balance at close of the month	1,532,932,567	N/A	N/A	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme (08/03/2002) ordinary 0 0 0 42,393,888 shares 2. Share **Option** Scheme (30/05/2012)0 0 0 0 0 0 ordinary shares shares (*Note 1*) Total A. (Ordinary shares) (Preference shares)  $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (HKD) 0

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of at close of the nominal during the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. **N/A** / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. **N/A** / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. **N/A** / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )

Total B. (Ordinary shares) N/A
(Preference shares) N/A
(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible	.c mto	Shares of the	issuel willell are t	o be Listed)			
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Loan Note	es	HKD	1,175,000,000	1,175,000,000	0	298,982,187	0
due 2013						(please	
						refer to the	
						remarks)	
Ctools and a (if listed)	NT/A					remarks)	
Stock code (if listed)	N/A	_	<del></del>				
Class of shares	01:						
issuable (Note 1)	Ordi						
Subscription price	HK\$	3.93					
EGM approval date							
(if applicable)		(09/03/3010)					
(dd/mm/yyyy))		(08/02/2010)					
2. N/A							
Stock code (if listed)			<u> </u>				
Class of shares			<u></u>				
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / / )					
3. <b>N/A</b>							
Stock code (if listed)							
Class of shares			<del></del>				
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / / )					
4. N/A		( , , )					· ·
-							
						·	
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / / )		T-4-1 C (O-1:-		200 002 107	
				Total C. (Ordin		298,982,187	-
					nce shares) N/A		-
				((	Other class) N/A	1	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	1	
	1	
shares (Note 1)		
2. N/A		
	1	
	1	
shares (Note 1)	-	
Silates (Note 1)		
3. <b>N/A</b>		
	1	
	1	
shares (Note 1)	1	
Situres (1000 1)		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	
(Other Class)	11/12	
	1	

Ot	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	N/A			
			(Note 1)	- "			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable	N/A			
		G	(Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-

			I	For Main	Boa	rd and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) po or 15500						
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>-</u>

			]	For Main Boa	rd and GEM lis	sted issuers
					No. of new shares of	No. of new shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
			Class of shares issuable	N/A		
			(Note 1)	17/11		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable	N/A		
10	0.1		(Note 1)	( / / )		
10.	Other -	At price: State	Issue and allotment	( / / )		
		At price . currency	date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)			
			(33, 11111) 1111)			
-			Total E. (	Ordinary share	es) N/A	
				reference share		-
			`	(Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	298,982,187 N/A
$Total\ increase\ /\ (decrease)\ in\ preference\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	ıre Capital").)

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Remarks (if any):
263,104,325 shares and 35,877,862 shares were issued on 14 September 2012 and 19 September 2012
respectively as a result of the conversion of the Convertible Loan Notes.
Submitted by: Tsang Yuen Wai, Samuel
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.