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The Company has not registered and does not intend to register any of the Bonds under the U.S. Securities Act of 1933, as amended (the "US Securities Act"), or the securities law of any state of the United States or other jurisdiction. The Bonds may not be offered or sold in the United States (as defined in Regulation S under the US Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and any applicable state or local securities laws in the United States.



MELCO INTERNATIONAL DEVELOPMENT LIMITED

(Incorporated in Hong Kong with limited liability) Website : <u>http://www.melco-group.com</u> (Stock Code: 200)

FURTHER ANNOUNCEMENT ON ISSUE OF 4.15% HONG KONG DOLLAR DENOMINATED GUARANTEED BONDS DUE 2018

AGGREGATED AMOUNT OF BONDS INCREASED TO HK\$760,000,000

Reference is made to the Company's announcement dated 27 February 2013 (the "Announcement") on the Placing Agent Agreement dated 26 February 2013 entered into between the Company, the Issuer and the Placing Agent in relation to the issue of the Bonds. Terms used herein shall have the meanings defined in the Announcement (unless otherwise stated).

Under the Placing Agent Agreement, the Issuer has granted to the Placing Agent an option (the "**Option**") to place additional 4.15% Hong Kong dollars denominated guaranteed bonds. The Option is exercisable by the Placing Agent on or before 28 February 2013.

The Company is pleased to announce that, on 28 February 2013, the Issuer has received a notice from the Placing Agent that it wishes to exercise the Option and has placed a further aggregate amount of HK\$300,000,000 of Bonds (the "Follow-On Bonds"). Terms and conditions of the Follow-On Bonds are the same as those stated in the Announcement (other than the principal amount).

The total amount of Bonds to be issued by Melco Finance Limited, the Company's subsidiary, is thus HK\$760,000,000. As a result, the net proceeds of issue of Bonds now amount to approximately HK\$749.8 million. The proceeds will be used by the Company for general working capital and future investment purposes.

By Order of the Board Melco International Development Limited Tsang Yuen Wai, Samuel Company Secretary

Hong Kong, 28 February 2013

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Ho, Lawrence Yau Lung (Chairman and Chief Executive Officer), Mr. Tsui Che Yin, Frank and Mr. Chung Yuk Man, Clarence; one non-executive Director, namely Mr. Ng Ching Wo; and three independent non-executive Directors, namely Sir Roger Lobo, Mr. Sham Sui Leung, Daniel and Dr. Tyen Kan Hee, Anthony.